

Short Tax Return 2015

Tax year 6 April 2014 to 5 April 2015



428/01

MR D H FREMLIN 25 Ireton Road Colchester **CO3 3AT**

Tax Reference Employer Reference 428/01/U168

YT 37 46 23 B

Date 6 April 2015

HM Revenue & Customs SELF ASSESSMENT HM REVENUE AND CUSTOMS

BX9 1AS

Phone 0300 200 3310

Your tax return

This notice requires you, by law, to make a return of your taxable income and capital gains, and any documents requested, for the year from 6 April 2014 to 5 April 2015.

Do not fill in this tax return until you have read the notes to check it is the right tax return for you.

Deadlines

We must receive your tax return by these dates:

- if you are using a paper return by 31 October 2015, or
- if you are filing a return online by 31 January 2016.

If your return is late you will be charged a £100 penalty. If your return is more than three months late, you will be charged daily penalties of £10 a day.

If you pay late you will be charged interest and a late payment penalty.

Most people file online

File your tax return with HMRC's free online service. It is simple to use and secure. It even calculates your tax for you so you know what you owe or are owed right away. Go directly to our official website by typing

www.gov.uk/file-your-self-assessment-tax-return into your internet browser address bar.

Do not use a search website to find HMRC services online.

To file on paper, please fill in this form using the following rules:

- Enter your figures in whole pounds ignore the pence.
- Round down income and round up expenses and tax paid, it is to your benefit.
- If a box does not apply, please leave it blank do not strike through empty boxes or write anything else.
- Do not send any documents with this form unless we have asked for them.

Your personal details and Student Loan repayments

1.1 Your date of birth DD MM YYYY

07 0 2 1942 1.4 Your National Insurance number - leave blank if it is shown above as your 'Tax Reference'

- 1.2 Your name and address if it is different from what is on the top of this page, please write the correct details underneath the wrong ones, and put 'X' in the box
- 1.5 If you have received notification from the Student Loans Company that repayment of an Income Contingent Student Loan began before 6 April 2015, put 'X' in the box

1.3 Your phone number

01206767746

1.6 If your employer has deducted Student Loan repayments enter the amount deducted

Employment income

This section is only for PAYE earnings as an employee. Self-employment income goes in boxes 3.1 to 3.13.

- 2.1 The number of employments you had in the year
- 2.4 Benefits and taxable expenses received—Tead the notes
- 2.2 Pay from all employments before tax was taken off
- 2.5 Allowable expenses

2.3 Tax taken off box 2.2

2.6 PAYE tax reference of your main or last employer

Self-employment income

- 3.1 What work do you do? For example, plumber, bookkeeper
- 3.7 **Turnover** (include balancing charges) you caphot use this form if your annual turnover was \$61,000 or more
- 3.2 If you began working for yourself after 5 April 2012, enter the date you began *DD MM YYYY*
- 3.8 Expenses allowable for tex (excluding any capital allowances they go in box 3.9)
- 3.3 If you stopped working for yourself before 6 April 2015, enter the date you stopped
- 3.9 Capital allowances
- 3.4 Date you made your books up to read the notes
- 3.10 **Profit** (box 3.7 minus (boxes 3.8 + 3.9))
- 3.5 If you used the *cash basis*, money actually received and paid out, to calculate your income and expenses put 'X' in the box read the notes
- 3.11 Loss (boxes 3.8 + 3.9 minus box 3.7)

- 3.6 Class 4 National Insurance contributions. Put 'X' in the box if you are excepted read the notes
- 3.13 Deductions on payment and deduction statements from contractors construction industry subcontractors only

3.12 Business losses brought forward from earlier years

UK pensions and State benefits received

This section is **only** for the pensions and benefits you get. Pensions you are paying into go in boxes 9.1 and 9.2.

4.1 State Pension - amount you were entitled to receive in the year, not the weekly, or 4-weekly amount. Read the notes

4.4 Tax taken off boxes 4.2 and 4.3

5329.

6971.

- 4.5 Jobseeker's Allowance
- 4.2 Total of other pensions etc. before tax was taken off
 2 6 6 4 5 •
- 4.6 Total of other taxable State benefits
- 4.3 Taxable Incapacity Benefit and contribution-based Employment and Support Allowance - read the notes

UK interest, dividends and other investment income

Please read the notes before filling in boxes 5.1 to 5.3.

5.1 **Taxed UK interest etc.** - the net amount after tax has been taken off

16.

5.2 **Untaxed UK interest etc.** - total amounts which have not had tax taken off

1139.

5.3 Company dividends (but do not include the tax credits)

1248.

UK property

You cannot use this form if your UK property income was £81,000 or more - if it was, please contact us.

6.1 Income

6.4 Loss

6.2 Expenses allowable for tax

6.5 UK property losses brought forward from earlier years

6.3 Profit

Other UK income and capital gains

Do **not** use this section for the types of income listed in the notes.

7.1 Other income

49.

7.2 Any tax taken off income in box 7.1

7.3 Where does box 7.1 income come from? For example, commission, tips, locum fees

LECTURING

7.4 Capital gains - read the notes to see if you need to fill in SA108 Capital gains summary pages. If so, put 'X' in the box

Gift Aid

8.1 Gift Aid payments made in the year to 5 April 2015 - read the notes

2000.

8.2 Total of any 'one-off' payments included in box 8.1

2000.

Paying into registered pension schemes or overseas pension schemes

Do not include pension scheme payments that are deducted from your pay before it is taxed. Please read the notes.

- 9.1 Payments to registered pension schemes where basic rate tax relief will be claimed by your pension provider (called 'relief at source'). Enter the payments and basic rate tax
- 9.2 **Gross payments -** payments made without basic rate tax relief

Blind Person's Allowance

10.1 If you are registered blind or severely sight impaired on a local authority or other register, put 'X' in the box

10.2 Enter the name of the local authority or other register

+

Married Couple's Allowance

Please read the notes. You can only claim Married Couple's Allowance if you, or your spouse or civil partner, were born before 6 April 1935. It is made up of two amounts - a minimum amount (worth up to £314), plus an income-related amount.

- 11.1 To claim the full allowance, enter your spouse's or civil partner's first name
- 11.3 Your spouse's or civil partner's date of birth DD MM YYYY
 if older than you and you filled in Boxes 11.1 or 11.2
- 11.2 If, as a couple, you have already asked us to give all of the minimum amount to you, or your spouse or civil partner, put 'X' in the box
- 11.4 Date of marriage or formation of civil partnership
 if between 6 April 2014 and 5 April 2015

If you have paid too much tax or not enough tax

Please fill in boxes 12.1 to 12.6 carefully to tell us how you would like us to make any repayment. If the entries are wrong any repayment will be delayed.

12.1 Name of bank or building society

12.6 If you have entered a nominee's name in box 12.5, put 'X' in the box

12.2 Branch sort code

12.7 2014-15 tax already refunded

12.3 Account number

12.8 You can pay the amount you owe through your wages or pension in the year starting 6 April 2016 if you owe less than £3,000 for the tax year ended 5 April 2015 and send us your paper tax return by 31 October or 30 December 2015 if you file online. If you want us to try to collect what you owe this way you don't need to do anything more. But if you do not want us to do this then put 'X' in the box - read the notes

12.4 Building society reference number

12.5 Name of account holder

- 12.9 We will try to collect tax due for the current tax year (ended 5 April 2016) through your wages or pension during this tax year. We will do this for tax on savings, and casual earnings to reduce the amount you have to pay at the end of the year. If you do not want us to do
 - this then put 'X' in the box read the notes

Signing your form and sending it back

13.1 Please sign and date this form

If you give false information, you may face financial penalties and prosecution. (If you have asked us to send any repayment to a nominee's account, your signature will be our authority to pay that person.)

The information I have given in this tax return is correct and complete to the best of my knowledge.

Signature

Date DD MM YYYY

03 07 2015

Please send us your completed form in the envelope provided. Do not send anything with your form unless we have asked for it.