

Short Tax Return 2014

Tax year 6 April 2013 to 5 April 2014



99433

125530000105884101

428/01

MR D H FREMLIN 25 Ireton Road Colchester **CO3 3AT**



Tax Reference Employer Reference

Date 6 April 2014

HM Revenue & Customs SELF ASSESSMENT PO BOX 4000 **CARDIFF CF14 8HR**

Phone 0845 900 0444

Your tax return

This notice requires you, by law, to make a return of your taxable income and capital gains, and any documents requested, for the year from 6 April 2013 to 5 April 2014.

Before you start to fill in this tax return, please read the notes to check it is the right tax return for you.

Deadlines

We must receive your tax return by these dates:

- if you are using a paper return by 31 October 2014, or
- if you are filing a return online by 31 January 2015.

If your return is late you will be charged a £100 penalty. If your return is more than three months late, you will be charged daily penalties of £10 a day.

If you pay late you will be charged interest and a late payment penalty.

How to file your return

Most people file online. To do this go to hmrc.gov.uk/online To file on paper, please fill in this form using the rules below.

Use black ink and capital letters Cross out any mistakes and write the correct information below (ANY)BANK 2 4 3(5-0) Please round up tax paid: 2.3 Tax taken off box 2.2 £4,700.21 would be £4701 ~

- Enter your figures in whole pounds ignore the pence. Round down income and round up expenses and tax paid it is to your benefit.
- If a box does not apply, please leave it blank do not strike through empty boxes or write anything else.
- Do not send any documents with this form unless we have asked for them.

Your personal details and Student Loan repayments

1.1 Your date of birth DD MM YYYY

0702 1942

- 1.2 Your name and address if it is different from what is on the top of this page, please write the correct details underneath the wrong ones, and put 'X' in the box
- 1.4 Your National Insurance number leave blank if it is shown above as your 'Tax Reference'
- 1.5 If you have received notification from the Student Loans Company that repayment of an Income Contingent Student Loan began before 6 April 2014, put 'X' in the box

1.3 Your phone number

01206 767746

1.6 If your employer has deducted Student Loan repayments enter the amount deducted

Employment income

This section is only for PAYE earnings as an employee. Self-employment income goes in boxes 3.1 to 3.14.

- 2.1 The number of employments you had in the year
- 2.4 Benefits and taxable expenses received read the notes
- 2.2 Pay from all employments before tax was taken off
- 2.5 Allowable expenses

2.3 Tax taken off box 2.2

2.6 PAYE tax reference of your main or last employer

Self-employment income

- 3.1 What work do you do? For example, plumber, bookkeeper
- 3.8 Turnover (include balancing charges) you cannot use this form if your annual turnover was £79,000 or more
- 3.2 If you began working for yourself after 5 April 2011, enter the date you began *DD MM YYYY*
- **3.9 Expenses allowable for tax** (excluding any capital allowarices they go in box 3.10)
- 3.3 If you stopped working for yourself before 6 April 2014, enter the date you stopped
- 3.10 Capital allowances
- 3.4 Date you made your books up to read the notes
- 3.11 **Profit** (box 3.8 minus (boxes 3.9 + 3.10))
- 3.5 If you used the *cash basis*, money actually received and paid out, to calculate your income and expenses put 'X' in the box *read the notes*
- 3.12 Loss (boxes 3.9 + 3.10 minus box 3.8)
- 3.6 Class 4 National Insurance contributions. Put 'X' in the box if they are excepted read the notes
- 3.13 Business losses brought forward from earlier years
- 3.7 Business Start-up Allowance do not include box 3.8
- 3.14 Deductions on payment and deduction statements from contractors construction industry subcontractors only

UK pensions and State benefits received

This section is **only** for the pensions and benefits you get. Pensions you are paying into go in boxes 9.1 and 9.2.

4.1 **State Pension** - enter the amount for the year (not the weekly, or 4-weekly amount)

4.4 Tax taken off boxes 4.2 and 4.3

4.5 Jobseeker's Allowance

4885.

4.2 Total of other pensions etc. - before tax was taken off

 α

16082.

6706.

- 4.6 Total of other taxable State benefits
- 4.3 Taxable Incapacity Benefit and contribution-based Employment and Support Allowance - read the notes

U

:

UK interest, dividends and other investment income

Please read the notes before filling in boxes 5.1 to 5.3.

5.1 **Taxed UK interest etc.** - the net amount after tax has been taken off

64.

5.2 Untaxed UK interest etc. - total amounts which have not had tax taken off

1165.

5.3 Company dividends (but do not include the tax credits)

1136.

UK property

You cannot use this form if your UK property income was £79,000 or more - if it was, please contact us.

6.1 Income

6.4 Loss

6.2 Expenses allowable for tax

6.5 UK property losses brought forward from earlier years

6.3 Profit

Other UK income and capital gains

Do not use this section for the types of income listed in the notes.

7.1 Other income

490.

7.2 Any tax taken off income in box 7.1

98.

7.3 Where does box 7.1 income come from? For example, commission, tips, locum fees

LECTURING

7.4 Capital gains - read the notes to see if you need to fill in SA108 Capital gains summary pages. If so, put 'X' in the box

Gift Aid

8.1 Gift Aid payments made in the year to 5 April 2014 - read the notes

1514.

8.2 Total of any 'one-off' payments included in box 8.1

1514.

Paying into registered pension schemes or overseas pension schemes

Do not include pension scheme payments that are deducted from your pay before it is taxed. Please read the notes.

- 9.1 Payments to registered pension schemes where basic rate tax relief will be claimed by your pension provider (called 'relief at source'). Enter the payments and basic rate tax
- 9.2 **Gross payments** payments made without basic rate tax relief

Blind Person's Allowance

- 10.1 If you are registered blind on a local authority or other register, put 'X' in the box
- 10.2 Enter the name of the local authority or other register



Married Couple's Allowance

You can **only claim** Married Couple's Allowance if you, or your spouse or civil partner, were **born before 6 April 1935**. It is made up of two amounts – a minimum amount (worth up to £304), plus an income-related amount. Please read the notes.

- 11.1 To claim the full allowance, enter your spouse's or civil partner's first name
- 11.3 Your spouse's or-civil partner's date of birth DD MM YYYY
 if older than you and you filled in boxes 11.1 or 11.2
- 11.2 If, as a couple, you have already asked us to give all of the minimum amount to you, or your spouse or civil partner, put 'X' in the box
- 11.4 Date of marriage or formation of civil partnership
 if between 6 April 2013 and 5 April 2014

If you have paid too much tax or not enough tax

Please fill in boxes 12.1 to 12.6 carefully to tell us how you would like us to make any repayment. If the entries are wrong any repayment will be delayed.

12.1 Name of bank or building society

- 12.6 If you have entered a nominee's name in box 12.5, put 'X' in the box
- 12.7 2013-14 tax already refunded

0.

- 12.8 If you owe tax for 2013-14 and have a PAYE tax code, we will try to collect the tax due (up to £3,000) through your tax code for 2015-16, unless you put 'X' in the box
- 12.5 Name of account noticer

 D H FREMLIN
- 12.9 If you are likely to owe tax for 2014–15 on income other than employed earnings or pensions, and you do not want us to use your 2014–15 PAYE tax code to collect that tax during the year, put 'X' in the box

Signing your form and sending it back

13.1 Please sign and date this form

If you give false information, you may face financial penalties and prosecution. (If you have asked us to send any repayment to a nominee's account, your signature will be our authority to pay that person.)

The information I have given in this tax return is correct and complete to the best of my knowledge.

Signature

Date DD MM YYYY

02 07 2014

Please send us your completed form in the envelope provided. **Do not send anything with your form** unless we have asked for it.